

## 2020 Personal Income Tax Questionnaire

(1) Taxpayer Name

Names of other Individuals we are doing tax returns for:

(2) Did your address change at any time in 2020?

Yes          No

If you answered Yes:

(2a) What is your new address?

Address:

City

Province:

Postal Code

(2b) Was the old address your principal residence?

Yes          No

*If you answered yes, you will need to fill out the Principle Residence Designation Worksheet*

(3) How would you like to sign your documents when we are finished your returns?

Right signature (electronic signature). I would like to receive a link that allows me to type in my signature from my browser. (Very easy to use.)

Please send me my forms in a secure email attachment. I will print them out, sign them and either drop off at the office (during business hours); mail them; or email back as a secure attachment.

Please mail the forms to me, I will print them out, sign them and either drop them off at the office (during business hours); mail them; or email back as a secure attachment.

(4) How will you be paying your invoice this year?

Etransfer          Cheque

Square Credit Card Link

*(We use Square payment links which require you to input your card # in a browser)*